**MT799 Payment Guarantee 2**

SPECIMEN OF MT 799 (PAYMENT GUARANTEE)

“REPLY” VERBIAGE TO BE USED BY TOP RATED BANK AND NAME COMPANY LIMITED

(TEXT MAY VARY IN SUBSTANCE BUT THE ESSENTIAL UNDERTAKING MUST BE MAINTAINED)

DEAR BANKERS: (..........RECEIVING BANKER NAME AT TOP RATED BANK INC.)

ORDERING CUSTOMERS MESSAGE

WE, XXXXXX BANK PUBLIC COMPANY LIMITED, WITH OFFICE AT BRANCH (ADDRESS) , HEREBY CONFIRM, WITH FULL BANK RESPONSIBILITY, THAT AT REQUEST OF OUR CLIENT, XXXXX XXXXX GROUP COMPANY LTD WE AGREE TO ACCEPT ON THERE ACCOUNT, ICC 600 IN TOTAL AMOUNT OF € 500,000,000.00 (FIVE HUNDRED MILLION EUROS €), ISSUED BY YOUR BANK ON BEHALF OF YOUR CUSTOMER, XXXXX XXXXXX LTD., AND IN FAVOR OF OUR CLIENT, XXXXXX XXXXXX GROUP COMPANY LTD., WITH A TERM OF ONE(1) YEAR AND ONE(1) DAY AND MAY BE EXTENDED FOR A PERIOD NOT TO EXCEED THIRTY (30) YEARS, IN LIEU OF THE 60% (SIXTY PERCENT), (THREE HUNDRED MILLION EURO) CASH TO FACE VALUE FACILITY OUR CLIENT, XXXXXX XXXXXX GROUP COMPANY LTD., IS GUARANTEEING AND GRANTING: XXXXX XXXXXX LTD., AND OR ASSIGNS.

WE CONFIRM SIMULTANEOUSLY, THAT AFTER RECEIPT OF THE MT 760 AND ITS AUTHENTICATION, WE SHALL DISBURSE TO 60% (SIXTY PERCENT) OR

€ 300,000,000.00 (THREE HUNDRED MILLION EURO) OF THE VALUE IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE AGREEMENT BETWEEN OUR CLIENT, GOLDEN EAGLE RETAIL GROUP COMPANY LTD., AND WAAAM WORLDWIDE LTD.

RECORD INFORMATION SWIFT ORDER IS XXX: XXXXXXXXX

FOR AND ON BEHALF OF TOP RATED BANK PUBLIC COMPANY LIMITED

AUTHORIZED OFFICER ​​​​​​ AUTHORIZED OFFICER

NAME (PIN) ​​​​​​​ NAME (PIN)