

ZURICH (SWZ), SEPTEMBER 29, 2017

TO  
LUIZ URUBATAN FERREIRA PRESTES  
CPF/MF: 547.985.829-72



DEAR SIR,

### CERTIFICATE OF OWNERSHIP THE BANK GUARANTEE

=====

BENEFICIARY: LUIZ URUBATAN FERREIRA PRESTES  
KEEPER OF THE FAITHFUL ASSET NAMED NATIONAL TREASURY LETTER NUMBER: 136.1275.306.220 Z  
GUARANTEE NUMBER: T\H07.5807 - CREDIT SUISSE  
AMOUNT: USD 2,000,000,000 (TWO BILLION DOLLARS)  
MATURITY DATE: 29 Jan 2018

=====

CUSIP: 22546QAT4

DIGITAL CERTIFICATED: 4789587645200098047843

ISIN: US22546QAT40 CREDIT SUISSE GROUP AG

CODE SWIFT: CRESCHZZ80A - 136.1275.306.220 Z

SECURITY SERVICE LTD

DIVISION INTERNATIONAL AREA  
DEPARTMENT SWIFT AND CUSTODY

PETER SITOZHANG DALLMANN  
CHIEF FINANCIAL OFFICER



JAMES BRANDON HENRICHS  
CHIEF EXECUTIVE OFFICER

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US22546QAT40 \*

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1 1 - 1 of 1

Name	ISIN	Common code	Rate	Nominal currency	First Closing	Payment date	Record date	Market	Instrument	Last update
CREDIT SUISSE 1.75000 29 Jan 2018	US22546QAT40		1.750%	USD	26 Jan 2015	15 Jul 2017	14 Jul 2016	E	MTN	13 Jul 2016

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<b>Issue Name</b>	CREDIT SUISSE USA, 1.750% 29 Jan 2018		
<b>Additional Specifications</b>	REGS		
<b>Duly Endorsed to</b>	LUIZ URUBATAN FERREIRA PRESTES		
<b>Instrument</b>	MTN	<b>Nominal Currency</b>	USD
<b>ISIN CODE</b>	US22546QAT40	<b>Cusip</b>	22546QAT4
<b>First Closing Date</b>	26 Jan 2015	<b>Maturity Date (*)</b>	29 Jan 2018
<b>Record Date</b>	14 Jul 2016	<b>Last update date</b>	13 Jul 2016
<b>Issuer Category</b>	Credit Institution		
<b>Value</b>	2,000,000,000		
<b>Legal Form</b>	REGISTERED		
<b>Certificate requirement</b>	DIGITAL CERTIFICATED		
<b>Certificate Type</b>	DIGITAL	<b>Certification date</b>	26 Feb 2017
<b>BB – L – 5 Number</b>	478631	<b>Update</b>	14 Jun 2017
<b>BB – L – 2 Number</b>	398790		
<b>Physical Form</b>	NOTES IN DEFINITIVE FORM		

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General information

Issue Name	CREDIT SUISSE GROUP AG		
Additional Specifications	REGS	Nominal Currency	USD
Instrument	MTN	Cusip	22546QAT4
ISIN	US22546QAT40	Maturity Date (*)	29 Jan 2018
First Closing Date	26 Jan 2015	Last update date	13 Jul 2016
Next coupon payment date	15 Dec 2017		
Servicing agents	<b>Role</b> <b>LEAD MANAGER</b> <b>PRINCIPAL AGENT</b> <b>TRANSFER AGENT</b>		
CFI Code	DTFXFB		

(\*) For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.

Detailed general information

Security short name	CREDIT SUISSE USA, 1.750% 29 Jan 2018	
Issue name	CREDIT SUISSE USA, 1.750% 29 Jan 2018	
Issuer category	Credit Institution	
Issuer City	New York	<b>Category</b>
ISIN	<b>Nature</b>	MTN
Instrument	MTN	
Market	Global	
First closing date	26 Jan 2015	
Next closing date	15 Dec 2017	
Last closing date	13 Jul 2016	
Legal form	Registered	<b>Certification date</b>
Certification requirement	No certification requirement	
Certification type	No certification	<b>After Exchange</b>
Exchange date		
	<b>Initial</b>	
Global form holder	Permanent global	
	Local clearing system	
Remark		

*[Handwritten signature]*





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### Security code information

<b>Sedol 1 access code</b>	BVRZCD1	<b>Settlement code</b>	USD38768
<b>ISIN</b>	US22546QAT40	<b>Cedel</b>	987973
<b>Common Code</b>	22546QAT4	<b>BL-2</b>	398790
<b>BL-5</b>	478631	<b>EuroClear Reference</b>	25854
<b>Clear stream</b>	187669	<b>Delivery Code</b>	25854
<b>Block Code</b>	SBLC0039250	<b>Independent Security Code</b>	5BCHJ39XKWH40
<b>CFI Code</b>	DTFXFB		
<b>Beneficiary</b>	LUIZ URUBATAN FERREIRA PRESTES		
<b>Country issue</b>	USA		
<b>CA Processing Status</b>	Blockade-P-Transfer		
<b>Instrument</b>	MTN		
<b>WKN</b>	A1VJBD		

<b>Sender Reference</b>	
<b>Fund Base Currency</b>	USD
<b>EuroClear Instructions</b>	LPFH/DJIEUHJQ/CRESCHZZ80A3999

### Securities Identifications

<b>BB Number Registration</b>	306.220 Z	<b>Issued Amount</b>	2,000,000,000
<b>Minimum tradable Amount</b>	250	<b>Bonds Quantity</b>	2,000,000,000
<b>Fed Number</b>	4765943	<b>Total amount assigned</b>	2,000,000,000
<b>Fed Mnemonic</b>	CREDIT SUISSE	<b>Digital Certificate Number</b>	4789587645200098047843

### Official Statement Instructions

<b>Registered Holder</b>	CREDIT SUISSE GROUP AG
<b>Blocking Instructions</b>	THE FINANCIAL INSTRUMENT FREE AND CLEAR WITHOUT ANY LIMITATIONS, CONDITIONS OR RESTRICTIONS
<b>Blocking Period – Number of Days</b>	BLOCKADE FOR A PERIOD OF ONE YEAR AND ONE MONTH
<b>INVE/In Favor of</b>	LUIZ URUBATAN FERREIRA PRESTES
<b>Linked Transaction</b>	BACK TO BACK
<b>Underlying Security</b>	WAIVED ANY CLAIM AVAILABLE AS CREDITED PREVIOUSLY VERIFIED AND
<b>Notifications</b>	CONFIRMED WITH THE ISSUER
<b>Issuer Bank Option Security</b>	THE CENTRAL BANK OF BRAZIL SINGLE TEXT EUROCLEAR BONDER INTERNATIONAL
<b>Execution Requested</b>	APPLICANT THE CENTRAL BANK OF BRAZIL (BCB)
<b>CA Security Instructions</b>	LPFH/DJIEUHJQ/CRESCHZZ80A3999

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### Coupon/dividend and redemption information

Rate type	Fixed rate
Interest rate	1.750%
Coupon/dividend currency (*)	USD
Coupon/dividend amount (**)	1,750
Coupon/dividend payment date	13 Jul 2016
Rate date	29 Jan 2018
Interest rate calculation method	30/360
Tax retention	No subject to withholding tax.
Payment processing indicator	The payment processing indicator is expected to be displayed around 20 days before next payment date (if any)
Required open cities	New York

### Detailed coupon/dividend information

	Current coupon/dividend	Last/previous coupon/dividend
Interest rate	1.750%	1,590%
Currency	USD	USD
Amount (*)	1,750	1,590
Fixed amount	No	No
Payment date	15 Jul 2017	22 Jun 2016
Value date	27 Apr 2018	28 Apr 2017
Record date	14 Jul 2016	27 Mar 2015
Start date	25 Jun 2016	13 Jul 2016
End date	29 Jan 2018	25 Apr 2017
Number of days	180	180
Payment frequency	Semiannually	
Expected fixing date		
FRN reset frequency code		
Record date rule	1 ICSD BD PRIOR TO PAYMENT DATE	
Market claims / coupon Compensations	Coupon compensation processed in Euroclear	

(\*\*) Per nominal value of 1000 for debt issues, per unit for equities.

View more detailed redemption information – No information to report.

View other future event(s) – No information to report.

### Settlement information

Multiple tradable amount	1,000
Minimum tradable amount	250
Quantity type	Face amount
Euroclear clearances (internal instructions) Authorized	Yes
Deliveries from Euroclear (external instructions) Authorized	Yes
Settlement authorized with Clearstream	Transfer ownership only
Clearstream Banking Frankfurt eligible	Yes, free of payment only
Lending Borrowing	Yes
Specialized depository	Yes
Clearing System	Available for lending
Remote Market BIC code	CREDIT SUISSE GROUP AG,
Common depository	CREDIT SUISSE GROUP AG
	CRESCHZZ80A





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TO: CREDIT SUISSE GROUP AG  
FROM: CENTRAL BANK OF BRAZIL

SEPTEMBER 28, 2017.

### OFFICIAL CERTIFICATION

WE, CENTRAL BANK OF BRAZIL, AT QUADRA 3, BLOCO B, ED. SEDE, ZIP CODE 70.074-900, BRASILIA (DF), BRAZIL; FOR AND ON BEHALF OF OUR CLIENT LUIZ URUBATAN FERREIRA PRESTES, WE HEREBY ISSUE OUR IRREVOCABLE STANDBY LETTER OF CREDIT NUMBER: 306.220 Z, IN YOUR FAVOR FOR: CREDIT SUISSE GROUP AG FOR THE BENEFIT OF ACCOUNT NAME: LUIZ URUBATAN FERREIRA PRESTES; UP TO AN AGGREGATE AMOUNT OF USD 2,000,000,000 (TWO BILLION DOLLARS) IN THE LAWFUL CURRENCY OF DOLLAR, AS SECURITY FOR YOUR GRANTING LOAN TO: LUIZ URUBATAN FERREIRA PRESTES FOR THEIR TRANSACTION.

THIS STAND BY LETTER OF CREDIT IS AVAILABLE BY YOUR SIGHT DRAFTS OR T/T CLAIM DRAWN ON US ACCOMPANIED BY YOUR SIGNED STATEMENT CERTIFYING THAT LUIZ URUBATAN FERREIRA PRESTES HAS DEFAULTED IN THEIR OBLIGATIONS.

ALL DRAFTS DRAWN HEREUNDER MUST BE MARKED "DRAWN UNDER IRREVOCABLE STANDBY LETTER OF CREDIT NUMBER: 306.220 Z, DATED SEPTEMBER 28, 2017. PRESENTATION OF SUCH DRAFT AND STATEMENT SHALL BE MADE AT THE OFFICE OF: CREDIT SUISSE GROUP AG., ATTENTION: SBLC DEPARTMENT OR BIC CODE: CRESCHZZ80A BY AN AUTHENTICATED SWIFT MESSAGE MT-760.

WE AGREE THAT ALL DRAFTS DRAWN HEREUNDER IS IN COMPLIANCE WITH THE TERMS OF THIS CREDIT AND SHALL BE HONORED UPON PRESENTATION.

EACH DRAWING HONORED AND EACH PAYMENT OR PREPAYMENT BY THE UNDERSIGNED HEREUNDER SHALL PERTAIN TO REDUCE THE AMOUNT AVAILABLE UNDER THIS LETTER OF CREDIT.

THIS STANDBY LETTER OF CREDIT WILL BE VALID UNTIL: SEPTEMBER 28, 2017, EXPIRED: SEPTEMBER 29, 2018; AND WE HEREBY UNDERTAKE TO YOU THAT ANY CLAIM IN RESPECT OF THE PRINCIPAL (INTEREST, COMMISSIONS, AND CHARGES) FOR THE MAXIMUM AMOUNT OF: USD 2,000,000,000 (TWO BILLION DOLLARS) IN THE LAWFUL CURRENCY OF DOLLAR; WHICH IS STILL OUTSTANDING, SHALL BE PAID BY US, PROVIDED THAT A CLAIM IS MADE BY YOU WITHIN THE EXPIRY DATE.

THIS STANDBY LETTER OF CREDIT IS SUBJECTED TO THE UNIFORM CUSTOM AND PRACTICE OF DOCUMENTARY CREDITS, 2007 REVISION, ICC PUBLICATION NO.600.

FOR AND BEHALF OF CENTRAL BANK OF BRAZIL, AT QUADRA 3, BLOCO B, ED. SEDE, ZIP CODE 70.074-900, BRASILIA (DF), BRAZIL.

SINCERELY,

BCBRBRDFORG

MARCIO BARREIRA DE AYROSA MOREIRA  
Head Department of Banking Operations and Payments System  
Registration: 6.778.784-3

ANTONIO TIAGO LOUREIRO ARAÚJO DOS SANTOS  
Analyst Central Bank of Brazil  
Registration: 1.129.290-3

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### DEPARTAMENTO DA DÍVIDA EXTERNA E DE RELAÇÕES INTERNACIONAIS OFFICIAL PROMISE AND GUARANTEE TO PAYMENT

WE, HEREBY CENTRAL BANK OF BRAZIL, WITH FULL BANKING RESPONSIBILITY DECLARE WE HAVE IN CUSTODY THE FOLLOWING GLOBAL BONDS IN GUARANTEE IN LETTER OF CREDIT (SBLC) BY AN AUTHENTICATED SWIFT MESSAGE MT 760 – INSTRUMENT: ISIN CODE US22546QAT40 - CUSIP NUMBER 22546QAT4 – ISSUER CENTRAL BANK OF BRAZIL – FIRST CLOSING DATE: 13 Jul 2016 – AMOUNT USD 2,000,000,000 (TWO BILLION DOLLARS).

LEGAL REPRESENTATIVE: LUIZ URUBATAN FERREIRA PRESTES

THE CUSTODY IS BLOCKADE FOR A PERIOD OF ONE YEAR AND ONE MONTH. AUTOMATICALLY RENEWABLE. WE CENTRAL BANK OF BRAZIL AS THE ISSUING BANK, DECLARE THAT: THE BONDS ARE FREE AND CLEAR OF ANY DEDUCTIONS, LIMITATIONS CONDITIONS OR RESTRICTIONS.

FOR AND ON BEHALF OF CENTRAL BANK OF BRAZIL.

BRASÍLIA-DF, BRAZIL, SEPTEMBER 28, 2017.

AUTHORIZED SIGNATURES,

MARCIO BARREIRA DE AYROSA MOREIRA  
Head Department of Banking Operations and Payments System  
Registration: 6.778.784-3

ANTONIO TIAGO LOUREIRO ARAÚJO DOS SANTOS  
Analyst Central Bank of Brazil  
Registration: 1.129.290-3

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**BANCO CENTRAL DO BRASIL**



### AFFIDAVIT

WE, THE UNDERSIGNED CENTRAL BANK OF BRAZIL, REPRESENTED BY MARCIO BARREIRA DE AYROSA MOREIRA, HEAD DEPARTMENT OF BANKING OPERATIONS AND PAYMENTS SYSTEM, IN ACCORDANCE WITH THE LASTED REGULATIONS AND PRACTICE SET FORTH BY INTERNATIONAL CHAMBER OF COMMERCE: CERTIFY THAT ALL COPIES ATTACH THIS AFFIDAVIT COMPOSED BY FIVE (05) USEFUL FOLIOS ARE TRANSLATE FAITHFUL AND ACCURATE FROM THE DOCUMENTS (ORIGINAL AND COPIES) WHICH ONE REMAIN IN OUR FILES.

BRASÍLIA-DF, BRAZIL, SEPTEMBER 28, 2017.

MARCIO BARREIRA DE AYROSA MOREIRA  
 Head Department of Banking Operations and Payments System  
 Registration: 6.778.784-3

ANTONIO TIAGO LOUREIRO ARAÚJO DOS SANTOS  
 Analyst Central Bank of Brazil  
 Registration: 1.129.290-3

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**BANCO CENTRAL  
DO BRASIL**



WE ALSO DECLARE THAT: THESE BONDS ARE TO BE CONSTRUED IN ACCORDANCE WITH LAWS OF THE COUNTRY OF THE ISSUING BANK. AND ARE ISSUED IN ACCORDANCE WITH THE LASTED REGULATIONS AND PRACTICE SET FORTH BY INTERNATIONAL CHAMBER OF COMMERCE (PUBLICATION NUMBER 500/600 LATEST REVISION AS IT RELATES TO BANK CREDIT INSTRUMENTS).

THIS DECLARATION IS ISSUED THIS SEPTEMBER 28, 2017 IN BRASILIA – BRAZIL.

FOR ON BEHALF ON BCB (CENTRAL BANK OF BRAZIL).

MARCIO BARREIRA DE AYROSA MOREIRA  
Head Department of Banking Operations and Payments System  
Registration: 6.778.784-3

ANTONIO TIAGO LOUREIRO ARAÚJO DOS SANTOS  
Analyst Central Bank of Brazil  
Registration: 1.129.290-3

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SEPTEMBER 28, 2017.

### DECLARATION

IT IS HEREBY ACKNOWLEDGED AND CONFIRMED THAT THE CENTRAL BANK OF BRAZIL AND THE MINISTRY OF POPULAR FOR THE FINANCES IN BRAZIL, HAVE AUTHORIZED THE TRANSFER OF OWNERSHIP OF THE FOLLOWING GLOBAL BONDS TO LUIZ URUBATAN FERREIRA PRESTES OF THE FOLLOWING GLOBAL BONDS HERE BELLOW STATED.

<b>Isin Code</b>	: US22546QAT40
<b>First Closing Date</b>	: 26 Jan 2015
<b>Maturity Date</b>	: 29 Jan 2018
<b>Amount</b>	: 2,000,000,000
<b>Issuer</b>	: CREDIT SUISSE GROUP AG
<b>Currency</b>	: USD
<b>Serial Registration</b>	: 4789587645200098047843
<b>Cedel</b>	: 987973
<b>Instrument</b>	: Global Bonds
<b>Beneficiary</b>	: LUIZ URUBATAN FERREIRA PRESTES

THE BONDS HAVE BEEN ISSUED FROM THE CENTRAL BANK OF BRAZIL AND THE MINISTRY OF FINANCE ALL OTHER GOVERNMENT AUTHORITIES.

WE, CENTRAL BANK OF BRAZIL, HEREBY DECLARE THAT ALL THE BONDS HAVE BEEN LEGALLY ASSIGNED AND TRANSFERRED TO LUIZ URUBATAN FERREIRA PRESTES.

TO SUPPORT A SOCIAL PROJECT FOR BRAZIL, IT HAS BEEN ISSUED FREE AND CLEAR OF ANY DEDUCTION CHARGES OR FEE BY THE GOVERNMENT OF BRAZIL OR BY ANY OTHER SUB-DIVISION OF AUTHORITY THEREOF OR THEREIN AND WITHOUT ANY ENCUMBRANCE WHATSOEVER THAT THESE BONDS ARE FREELY NEGOTIABLE FOR THE PURPOSE, WHICH THE BENEFICIARY HAS DEFINED.

MARCIO BARREIRA DE AYROSA MOREIRA  
Head Department of Banking Operations and Payments System  
Registration: 6.778.784-3

ANTONIO TIAGO LOUREIRO ARAÚJO DOS SANTOS  
Analyst Central Bank of Brazil  
Registration: 1.129.290-3

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**New York, SEPTEMBER 29, 2017**  
**CERTIFICATE OF OWNERSHIP THE BANK GUARANTEE**  
WE, THE UNDERSIGNED CREDIT SUISSE GROUP AG, IN ACCORDANCE WITH CENTRAL BANK OF BRAZIL, AND IND CONFORMITY WITH THE ARTICLES OF NATIONAL CONSTITUTION, GRANTS THE FULL OWNERSHIP TO: LUIZ URUBATAN FERREIRA PRESTES UPON YOUR FIRST DEMAND, THE OWNERSHIP OF INSTRUMENT HERE BELOW STATED:  

ISIN CODE	: US22546QAT40
FIRST CLOSING DATE	: 26 Jan 2015
MATURITY DATE	: 29 Jan 2018
AMOUNT	: 2,000,000,000
ISSUER	: CREDIT SUISSE GROUP AG
CURRENCY	: USD
SERIAL REGISTRATION	: 4789587645200098047843
CEDEL	: 987973
INSTRUMENT	: Global Bonds
BENEFICIARY	: LUIZ URUBATAN FERREIRA PRESTES

  
PETER SITOZHANG DALLMANN  
CHIEF FINANCIAL OFFICER



  
JAMES BRANDON HENRICHS  
CHIEF EXECUTIVE OFFICER



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Euroclear System On-line

### Securities Code Information

Beneficiary:	LUIZ URUBATAN FERREIRA PRESTES
Information:	Custody bank
Type:	Transfer
Issue Bank:	CREDIT SUISSE GROUP AG
ISIN Code:	US22546QAT40
Value:	2,000,000,000
Currency:	USD
Creation Date:	13 Jul 2016

NOTE: THE CONFIRMATION MADE UNDER THE INTERNATIONAL PARAMETERS OF FINANCIAL ORGANIZATIONS PREVIOUSLY MENTIONED CODES VERIFIED TO BANK THIS TRANSACTION SUCCESSFUL.

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### Information Center Securities

**SUBJECT: EUROCLEAR 3887502**

Date: Friday, September 29, 2017 10:13:05 +0100(CT)

Welcome to our system of EUROCLEAR BANK on SEPTEMBER 29, 2017, their transaction was processed by our system in a successful way. Registered under the number EU3872605 in an effective and reliable way.

<b>Bank Name:</b>	CREDIT SUISSE GROUP AG
<b>Swift Code:</b>	CRESCHZZ80A
<b>Account Name:</b>	LUIZ URUBATAN FERREIRA PRESTES
<b>Beneficiary:</b>	LUIZ URUBATAN FERREIRA PRESTES
<b>ISIN:</b>	US22546QAT40
<b>Value:</b>	2,000,000,000
<b>Currency:</b>	USD
<b>EuroClear Cash Account:</b>	011-797743-041

Yours Sincerely  
The EuroClear Webteam

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### Securities Information

**Bank Name:** CREDIT SUISSE GROUP AG  
**In Favor of:** LUIZ URUBATAN FERREIRA PRESTES  
**Swift Code:** CRESCHZ80A  
**ISIN:** US22546QAT40  
**Information:** Free & Clear Delivery Transfer  
**Digital Certificate Number:** 4789587645200098047843  
**EuroClear Code:** BRL3872605  
**Blockade Code:** BRL3887502  
**Value:** 2,000,000,000  
**Currency:** USD  
**BL – 5 Number:** 478631  
**BL – 2 Number:** 398790  
**Blockade Date:** 24 Jan 2015  
 BVRZCD1  
**Settlement Code:** USD38768  
**Settlement Day:** 26 Jan 2015  
**Trade Day:** 13 Jul 2016  
**Status:** Delivery Free Payment

**NOTE: THE CONFIRMATION MADE UNDER THE INTERNATIONAL PARAMETERS OF FINANCIAL ORGANIZATIONS PREVIOUSLY MENTIONED CODES VERIFIED TO BANK THIS TRANSACTION SUCCESSFUL.**

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### ■ GUARANTEE INVESTMENT CONFIRMATION Euroclear System Online

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**TESOURO NACIONAL**  
National Treasury Secretary

#### VERIFICATION OF LTN AS A GUARANTEE FOR GLOBAL BONDS

LTN: 306.220 Z STN ACCOUNT: 998129  
ISIN: US22546QAT40

IN ACCORDANCE WITH THE REQUEST FROM **EUROCLEAR BANK OF GLOBAL SECURITIES**, WE, THE UNDERSIGNED **NATIONAL TREASURY SECRETARY** (STN - SECRETARIA DO TESOURO NACIONAL) CONFIRM THAT THE BRAZILIAN NATIONAL BOND NAMED **LTN** (LETRA DO TESOURO NACIONAL) UNDER SERIAL NUMBER **306220** WITH A FUTURE VALUE UPDATED TO THE TOTAL OF **USD 26,000,000,000** (TWENTY-SIX BILLION OF DOLLARS) IS REGULARLY REGISTERED IN OUR SYSTEM WITH EXPIRE DATE DUE TO SEPTEMBER 2036 AS A GUARANTEE FOR THE TRANSACTIONS OF THE GLOBAL BOND UNDER THE ISIN CODE **US22546QAT40**. WE REINSTATE THAT THE AFOREMENTIONED LTN IS REGISTERED IN THE NAME OF **LUIZ URUBATAN FERREIRA PRESTES** AND IT IS UNDER CUSTODY IN FAVOR OF CREDIT SUISS GROUP AG AS A GUARANTEE OF THE GLOBAL BOND REGISTERED UNDER THE ISIN CODE US22546QAT40.

Brasilia-DF, SEPTEMBER 28, 2017

**Getulio S. Gonzaga**  
Information System Coordinator  
Coordenação-Geral de Sistemas  
e Tecnologia de Informação - COSIS

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**TESOURO NACIONAL**  
National Treasury Secretary

**AFFIDAVIT FOR LTN'S GLOBAL TRANSACTIONS**

THE NATIONAL TREASURY SECRETARY (STN), HEAD OFFICE OF BRASILIA, FEDERAL DISTRICT OF BRAZIL, DO HEREBY IRREVOCABLY CONFIRM WITH FULL FINANCIAL RESPONSIBILITY THAT **LUIZ URUBATAN FERREIRA PRESTES** IS THE LEGAL REGISTERED BEARER AND RIGHTFUL TITLE HOLDER AND OWNER OF THE LTN NUMBER 306.220 Z SERIES FULLY AND LEGALLY REGISTERED AS LETRA DO TESOURO NACIONAL (LTN). WE FURTHER CONFIRM THAT THE LTN'S ARE CLEAR, CLEAN, FREE OF ANY LIENS OR ENCUMBRANCES, AND THE RULES OF FULL DISCLOSURE HAVE BEEN ESTABLISHED THAT THESE FUNDS WERE LEGALLY OBTAINED FROM NON-CRIMINAL BUSINESS ACTIVITIES, AND ARE FREELY AVAILABLE FOR INVESTMENTS AND THAT THE BONDS CAN SERVE AS COLLATERAL TO SECURE ANY LOAN, CREDIT FACILITY ESTABLISHED UNDER THE LAW AND STATUTES OF BRAZIL AND UNDER THE DIRECTIONS AND REGULATIONS OF STN, WHICH CONSIST OF ONE (01) LTN Z SERIES IDENTIFIED AS FOLLOW:

LTN #:	306.220 Z
SERIAL:	Z
YEAR:	1973
REPACTUATION:	96522950
CODIP/CODIV:	322519715933
MATURITY DATE:	09/2036
PU (ACTUAL):	R\$ 29.852.052.152,00
USD EQUIVALENT:	USD 8,652,768,739,00 (SEPTEMBER 29, 2017)
PU+ (AT MATURITY):	R\$ 89.922.872.328,30
USD EQUIVALENT:	USD 26,000,000,000,00 (SEPTEMBER 29, 2017)

AUTENTICATE\_MESSAGE//STN52381253ZX5546%2016#478631

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**MINISTÉRIO DA FAZENDA  
SECRETARIA-GERAL DE FAZENDA  
TESOURO NACIONAL**

MINISTRY OF FINANCE NATIONAL TREASURY SECRETARY  
NATIONAL TREASURY SECRETARY

**RENEGOTIATION – DATA CONSOLIDATED**

VALIDATION PROCESS, UPDATE AND REFERENCE NUMBER 136.1275.306220 Z, BASED ON THE 1079 LAW DECREE OF JANUARY 29, 1970, LAW NUMBER 3337 OF DECEMBER 12, 1957 AND ARTICLE 64 FROM LAW NUMBER 4069 OF JUNE 11, 1962, LAW NUMBER 4595 DECEMBER 31, 1964 AND THE DECREE LAW 2376/87.

AUTHENTIC NATIONAL TREASURY BOND, OF LEGAL ORIGIN AND NOT CRIMINAL, AS DOMINIAL CHAIN, RECOGNITION LEGACY HISTORY BOND AS ORIGINALLY ISSUED AND TRANSFERRED THROUGH GTO RECEIPT DATED 1973 TO UBIRATAN SALGADO FIGUEIREDO, CPF/MF 060.725.517-00 REVALIDATED AND TRANSFERRED BY NATIONAL TREASURY SECRETARY RIGHTS ASSIGNMENT TO LUIZ URUBATAN FERREIRA PRESTES.

AUTHORIZED THE 12.21% I/Y AS ISSUED AND IN LAST REVALIDATION ON OCTOBER 2011, 6.00% I/Y, READJUSTABLE IN MAY 2003 TO 18.32% I/Y, IN AUGUST 2006 TO 22.57% I/Y AND ADJUSTED COMPOUNDS BASED ON SELIC RATE, WITH TOTAL REDEMPTION TO TITLE HOLDER ON 09/2036 PROPERLY DOCUMENTED, WHICH WILL BE RANSOMED AS FINANCIAL TREASURY CERTIFICATE, BECOMING TO BE CFT SIGLA BASED ON 10.841 LAW NUMBER FEBRUARY 2004, CONVERSION MP 137 NUMBER OF 2003 REQUIREMENTS OF ARTICLE 62 OF THE FEDERAL STATUTE, WITH WRITING AUTHORIZED BY AMENDMENT NUMBER 32 FROM FEDERAL STATUTE, COMPOUND WITH ARTICLE 12 OF RESOLUTION NUMBER 01 OF 2002-CN.

Brasilia-DF, SEPTEMBER 29, 2017

**Coordenação-Geral de Sistemas  
e Tecnologia de Informação – COSIS**

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**C-BONDS SCREEN**  
Euroclear System Online

**Domestic bonds: Credit Suisse AG (New York) Branch, 1.75% 29Jan2018, USD (US22546QAT40, 22546QAT4)**

Status	Country of risk	Maturity (option)	Amount	Issue ratings (M/S&P/F)
outstanding	USA	**/AA+/AAA	2,000,000,000 USD	***/AA+/AAA

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[Issue](#) [Cash flow](#) [Credit ratings](#)

**Issue information**

Issuer	Credit Suisse AG (New York) Branch	Date of end placing	**/AA+/AAA
Bond type	Coupon bonds	Maturity date	**/AA+/AAA
Placement method	Open subscription	Floating rate	No
Placement type	Public	Coupon Rate	**/AA+/AAA
Par, Integral multiple	1,000 USD	Current coupon rate	1.75%
Nominal	250,000 USD	Day count fraction	***
Outstanding principal amount	250,000 USD	ACI	*** (09/29/2017)
Amount	2,000,000,000 USD	Coupon frequency	2 time(s) per year
Outstanding face value amount	2,000,000,000 USD	Interest accrual date	**/AA+/AAA
		Listing	NYSE

**Related issues**

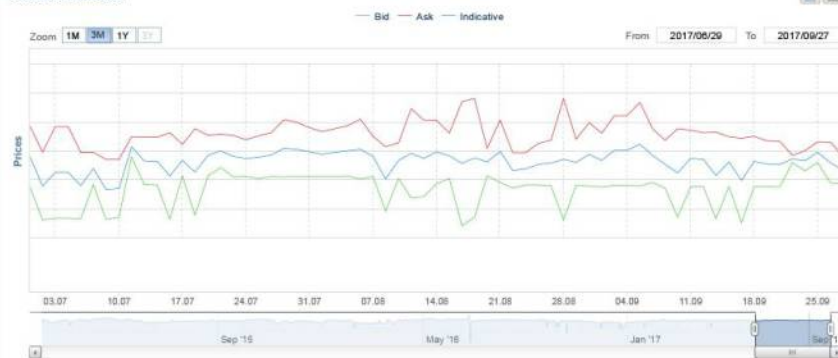
[Credit Suisse AG \(New York\) Branch, 3.625% 9sep2024, USD](#) [Credit Suisse AG \(New York\) Branch, 2.3% 28may2019, USD](#) [Credit Suisse AG \(New York\) Branch, 1.7% 27apr2018, USD](#)

[View all issues of the issuer](#)

**Cbonds Valuation**

**Historic bond trading data**

Cbonds Estimation



**Codes**

ISIN RegS	US22546QAT40	WKN code	A1V8D
CUSIP RegS	22546QAT4	SEDOL	BVRZC01
FIGI	BBG0080DXGB9	Ticker	CS 1.75 01/29/18

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-----Notification (Transmission) of Original sent to SWIFTNet (ACK)-----

-----Instance Type and Transmission-----

Network Delivery Status Network Ack  
priority/Delivery Normal

Message Input Reference B3OZ646K5PT9TH7S498047843 342998129 AMKQO145478631

-----  
BENEFICIARY: LUIZ URUBATAN FERREIRA PRESTES.  
AMOUNT: USD 2,000,000,000 (TWO BILLION DOLLARS)  
BANK NAME: CREDIT SUISSE GROUP AG.  
BANK OFFICER: MR. JAMES BRANDON HENRICHS  
ACCOUNT NUMBER: 694-1-59288-5-28 EUR  
ACCOUNT NAME: LUIZ URUBATAN FERREIRA PRESTES.  
TRANSACTION CODE: 20320015015-2  
SWIFT CODE: CRESCHZZ80A  
ISIN: US22546QAT40

-----GUARANTEE TYPE COLATERAL AMOUNT-----

EXPIRY DATE: SEPTEMBER 29, 2018

AT THE REQUEST OF CENTRAL BANK OF BRAZIL AND ON THE BEHALF OF LUIZ URUBATAN FERREIRA PRESTES HEREINAFTER CALLED THE "APPLICANT". WE, CREDIT SUISSE AG HEREBY CONFIRM THE ACCEPTANCE OF THE STANDBY LETTER OF CREDIT NO: 306.220 Z IN LUIZ URUBATAN FERREIRA PRESTES'S FAVOR, AS BENEFICIARY, UP TO AN AGGREGATE AMOUNT OF USD 2,000,000,000 (TWO BILLION DOLLARS)COVERING THE PRINCIPAL, ACCRUED INTEREST, OVERDUE INTEREST, TAXES, FEES, AND BANKING CHARGES DUE TO YOURSELF GRANTING A BANKING FACILITY TO LUIZ URUBATAN FERREIRA PRESTES, WITH STN ACCOUNT NO: 998129.

THIS FINANCIAL INSTRUMENT IS EFFECTIVE ON SEPTEMBER 29, 2017 AND VALID UNTIL SEPTEMBER 29, 2018 (THE "EXPIRY DATE") AND WILL BECOME NULL AND VOID AUTOMATICALLY AFTER THE EXPIRY DATE. CLAIMS HEREUNDER, IF ANY, MUST BE RECEIVED BY US ON OR PRIOR TO THE EXPIRY DATE OF THIS FINANCIAL INSTRUMENT AT OUR COUNTER.

THIS FINANCIAL INSTRUMENT IS INDEPENDENT, UNCONDITIONAL AND IRREVOCABLE. THIS CASH BACKED INSTRUMENT / NOTE IS NEGOTIABLE, CALLABLE, ASSIGNABLE, PLEDGEABLE, DIVISIBLE AND TRANSFERABLE WITHOUT PRESENTATION OF IT TO US AND WITHOUT THE PAYMENT OF ANY TRANSFER OR ASSIGNMENT FEES.

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**ELECTRONIC ACCOUNT STATEMENT REPORT**

Posting Date: 9/1/2017 Thru 9/29/2017

LUIZ URUBATAN FERREIRA PRESTES

ACCOUNT NAME	TRANSACTION	GUARANTEE #	ISIN	MATURITY	WARRANTY
LUIZ URUBATAN FERREIRA PRESTES	20161220SCX1122	T\H07.5807 - CREDIT SUISSE	US22546QAT40	29 Jan 2018	306.220 Z

BALANCE ACCOUNT: USD 2,000,000,000

SYSTZIS\_EUROCLEAR#4789587645200098047841XWZ52PL2AA\_09292017-BOND0018647DDWF429



*[Handwritten Signature]*